

AMENDMENT OF OIL, GAS AND MINERAL LEASE

STATE OF TEXAS }
 }
COUNTY OF TARRANT }

WHEREAS on the 8th day of October, 2007, Sherry Smith, Lessor(s) executed an Oil, Gas and Mineral Lease in favor of Hollis R. Sullivan Inc, as Lessee, recorded as Document D208005446, of the Official Public Records of Tarrant County, Texas, covering 0.167 acres of land, more or less.

NOW, THEREFORE, I/we, the undersigned Lessor(s) of the said Oil, Gas and Mineral Lease covering minerals in, on and under said land do hereby agree as follows:

That the Exhibit "A" attached to and made a part of said lease shall now be amended to add the following lease provisions:

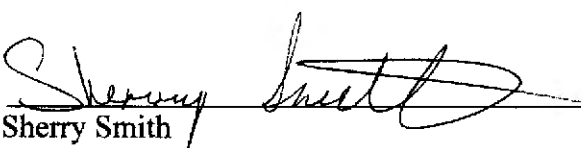
7. Subordination of Liens

If Lessor's mineral interest is subject to an existing deed of trust lien or other encumbrance and Lessee requires that such lien or encumbrance be subordinated to this oil, gas and mineral lease, Lessee agrees to pay any processing fee charged by the owner of such lien or encumbrance for executing the subordination of lien.

8. Limited Warranty of Title

Lessor warrants that he/she has not previously conveyed or leased his/her mineral interest in the land covered by this oil, gas and mineral lease. A deed of trust lien or other lien collateralizing or securing a loan is not considered a conveyance for purposes of this limited warranty of title. Subject to the limited warranty of title contained in this Paragraph 8, Lessor does not warrant title to the land covered by this oil, gas and mineral lease either expressly or implied.

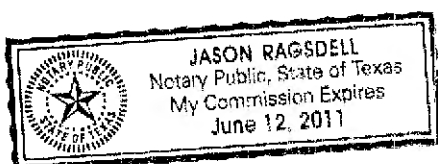
IN WITNESS WHEREOF this instrument is executed on the 27th day of May, 2008.

By: 
Sherry Smith

ACKNOWLEDGMENT

STATE OF TEXAS §
 §
COUNTY OF TARRANT §

The foregoing instrument was acknowledged before me this 27th day of May, 2008, by Sherry Smith.




NOTARY PUBLIC, STATE OF TEXAS

Please return to: Whitney Kane
The Caffey Group LLC
309 West 7th Street, Suite 1300
Fort Worth, TX 76102



THE CAFFEY GROUP LLC
309 W 7TH ST, STE 1300

FT WORTH TX 76102

Submitter: THE CAFFEY GROUP

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 08/26/2008 07:50 AM
Instrument #: D208332987
LSE 2 PGS \$16.00

By: _____



D208332987

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

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